



Economic Growth Region 5

Statistical Data Report for March 2014, Released April 2014

Regional and State Unemployment (seasonally adjusted)

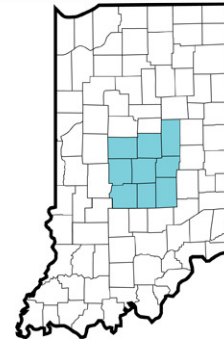
Regional and state unemployment rates were generally little changed in March. Twenty-one states had unemployment rate decreases, 17 states and the District of Columbia had increases, and 12 states had no change, the U.S. Bureau of Labor Statistics reported. Forty-six states and the District of Columbia had unemployment rate decreases from a year earlier and four states had increases.

In March, the West continued to have the highest regional unemployment rate, 7.2 percent, while the South again had the lowest rate, 6.0 percent. Over the month, only the Midwest had a statistically significant unemployment rate change (-0.1 percentage point). Significant over-the-year rate declines occurred in all four regions: the South (-1.2 percentage points), Northeast (-1.1 points), West (-1.0 point), and Midwest (-0.8 point).

March 2014 Labor Force Estimates (not seasonally adjusted)

Area	Labor Force	Employed	Unemployed	Mar 2014 Rate	Feb 2014 Rate	Mar 2013 Rate
U.S.	155,627,000	145,090,000	10,537,000	6.8%	7.0%	7.6%
IN	3,197,360	2,997,519	199,841	6.3%	6.9%	8.2%
EGR 5	965,868	910,882	54,986	5.7%	6.2%	7.7%
Anderson MSA	60,434	55,990	4,444	7.4%	8.1%	10.1%
Indianapolis-Carmel MSA	930,703	878,373	52,330	5.6%	6.2%	7.5%
Boone Co.	29,796	28,288	1,508	5.1%	5.7%	6.9%
Hamilton Co.	151,983	145,472	6,511	4.3%	4.6%	5.8%
Hancock Co.	37,481	35,491	1,990	5.3%	6.1%	7.3%
Hendricks Co.	79,224	75,371	3,853	4.9%	5.4%	6.4%
Johnson Co.	75,565	71,615	3,950	5.2%	5.8%	6.8%
Madison Co.	60,434	55,990	4,444	7.4%	8.1%	10.1%
Marion Co.	472,139	443,049	29,090	6.2%	6.7%	8.3%
Morgan Co.	35,992	33,695	2,297	6.4%	7.4%	8.3%
Shelby Co.	23,254	21,911	1,343	5.8%	6.8%	7.8%
Anderson	25,207	23,183	2,024	8.0%	8.8%	11.1%
Carmel	41,580	39,945	1,635	3.9%	4.1%	5.2%
Fishers	46,902	45,160	1,742	3.7%	3.9%	4.8%
Greenfield	10,807	10,232	575	5.3%	6.1%	8.0%
Greenwood	28,588	27,089	1,499	5.2%	5.6%	6.6%
Indianapolis (cons.)	432,726	406,012	26,714	6.2%	6.7%	8.3%
Lawrence	25,097	23,683	1,414	5.6%	6.1%	7.6%
Lebanon	8,483	7,983	500	5.9%	6.6%	8.6%
Noblesville	28,682	27,264	1,418	4.9%	5.5%	6.6%
Plainfield	14,648	13,888	760	5.2%	5.7%	6.9%
Shelbyville	9,625	9,033	592	6.2%	6.8%	8.1%
Westfield	15,979	15,339	640	4.0%	4.1%	5.0%

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics. Released 4-18-14



Economic Growth Region (EGR) 5

Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby Counties.

Unemployment Rates by State – March 2014

(seasonally adjusted)

U.S. - 6.7%
 Illinois - 8.4%
Indiana - 5.9%
 Kentucky - 7.9%
 Michigan - 7.5%
 Ohio - 6.1%

Source: U.S. Department of Labor, U.S. Bureau of Labor Statistics

Unemployment Rank by County – March 2014

(high to low)

#16 - Madison (7.4%)
 #41 - Morgan (6.4%)
 #48 - Marion (6.2%)
 #61 - Shelby (5.8%)
 #76 - Hancock (5.3%)
 #80 - Johnson (5.2%)
 #83 - Boone (5.1%)
 #87 - Hendricks (4.9%)
 #92 - Hamilton (4.3%)

Source: Indiana Dept. of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

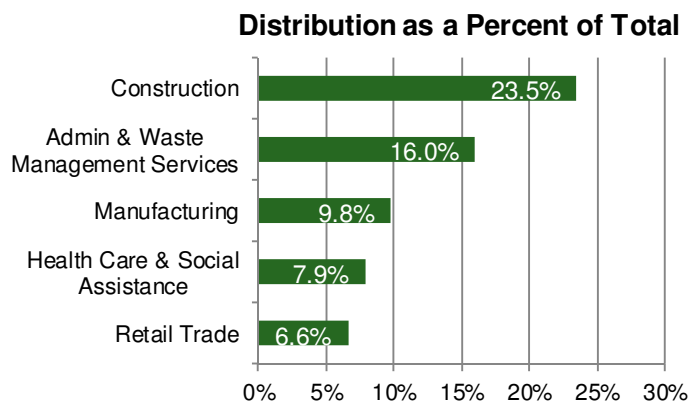
Consumer Price Index (CPI-U Change), Unadjusted Percent Change to March 2014 from:

CPI Item	Mar-13	Feb-14	Mar-13	Feb-14
	Midwest Region*		U.S. City	
All Items	1.5%	0.9%	1.5%	0.6%
Food & Beverages	1.8%	0.4%	1.7%	0.3%
Housing	2.6%	0.6%	2.8%	0.5%
Apparel	1.4%	2.5%	0.5%	2.7%
Transportation	-1.1%	2.7%	-1.2%	1.8%
Medical Care	3.1%	0.5%	2.2%	0.1%
Recreation	0.0%	-0.1%	0.3%	0.1%
Education & Communication	1.6%	0.4%	1.1%	0.1%
Other Goods & Services	2.1%	0.2%	1.9%	0.2%

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: U.S. Bureau of Labor Statistics

Percentage of Unemployment Claims for Top 5 Regional Industries, March 2014



Source: Indiana Department of Workforce Development, Research and Analysis, UI Statistics

WARN Notices for Region 5 - March 2014

Company	City	County	Affected Workers	Notice Date
None to report.				

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:
<http://www.doleta.gov/programs/factsht/warn.htm>

Unemployment Claims March 2014

Economic Growth
Region (EGR) 5

Initial Claims

March 1st 2014 - 1,232
 March 8th 2014 - 1,220
 March 15th 2014 - 1,099
 March 22nd 2014 - 1,018
 March 29th 2014 - 1,019

Continued Claims

March 1st 2014 - 13,163
 March 8th 2014 - 12,994
 March 15th 2014 - 12,491
 March 22nd 2014 - 12,467
 March 29th 2014 - 12,709

Total Claims*

March 1st 2014 - 14,395
 March 8th 2014 - 14,214
 March 15th 2014 - 13,590
 March 22nd 2014 - 13,485
 March 29th 2014 - 13,728

State of Indiana

Initial Claims

March 1st 2014 - 4,244
 March 8th 2014 - 4,073
 March 15th 2014 - 3,680
 March 22nd 2014 - 3,509
 March 29th 2014 - 3,454

Continued Claims

March 1st 2014 - 46,213
 March 8th 2014 - 44,882
 March 15th 2014 - 42,638
 March 22nd 2014 - 41,829
 March 29th 2014 - 42,514

Total Claims*

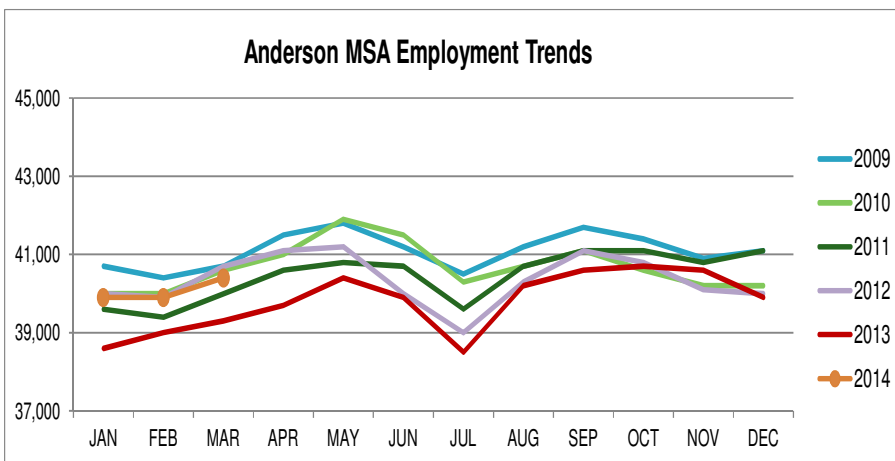
March 1st 2014 - 50,467
 March 8th 2014 - 48,955
 March 15th 2014 - 46,318
 March 22nd 2014 - 45,338
 March 29th 2014 - 45,968

*Total claims include EUC (Emergency Unemployment Compensation) and EB (State Extended Benefits).

Source: Indiana Dept. of Workforce Development, Research and Analysis, UI Statistics

Anderson Metropolitan Statistical Area							
Wage and Salaried Employment, March 2014				Number Change	Percent Change	Number Change	Percent Change
Industry	Mar-14	Feb-14	Mar-13	Feb-14 to Mar-14	Mar-13 to Mar-14	Mar-13 to Mar-14	Mar-13 to Mar-14
Total Nonfarm	40,400	39,900	39,300	500	1.3%	1,100	2.8%
Total Private	34,000	33,600	33,000	400	1.2%	1,000	3.0%
Goods Producing	5,300	5,200	5,100	100	1.9%	200	3.9%
Service-Providing	35,100	34,700	34,200	400	1.2%	900	2.6%
Private Service Providing	28,700	28,400	27,900	300	1.1%	800	2.9%
Mining, Logging and Construction	1,300	1,300	1,200	0	0.0%	100	8.3%
Manufacturing	4,000	3,900	3,900	100	2.6%	100	2.6%
Durable Goods	2,000	2,000	1,900	0	0.0%	100	5.3%
Trade, Transportation and Utilities	8,000	8,000	7,900	0	0.0%	100	1.3%
Wholesale Trade	1,300	1,300	1,400	0	0.0%	-100	-7.1%
Retail Trade	4,800	4,800	4,800	0	0.0%	0	0.0%
Information	500	500	500	0	0.0%	0	0.0%
Financial Activities	1,400	1,400	1,400	0	0.0%	0	0.0%
Professional and Business Services	3,400	3,400	3,200	0	0.0%	200	6.3%
Education and Health Services	7,900	7,900	7,700	0	0.0%	200	2.6%
Leisure and Hospitality	5,500	5,300	5,300	200	3.8%	200	3.8%
Other Services	2,000	1,900	1,900	100	5.3%	100	5.3%
Total Government	6,400	6,300	6,300	100	1.6%	100	1.6%
Federal Government	300	200	300	100	50.0%	0	0.0%
State Government	1,400	1,400	1,300	0	0.0%	100	7.7%
Local Government	4,700	4,700	4,700	0	0.0%	0	0.0%
Local Government Educational Services	2,600	2,600	2,600	0	0.0%	0	0.0%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Note: Historical data for the most recent 5 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Applicant Pool

Top 20 Occupations Desired by Applicants on their Resumes in the Past 12 Months

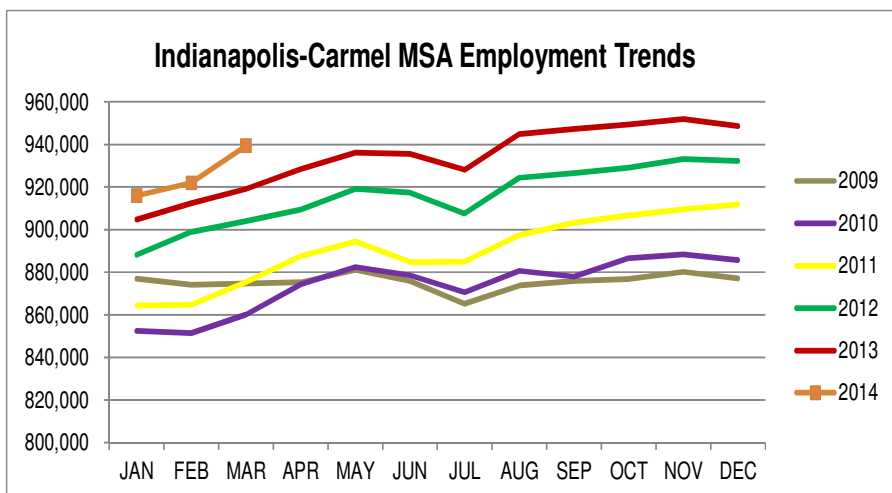
- 1 Customer Service Representatives - 2,269
- 2 Laborers and Freight, Stock & Material Movers - 804
- 3 Stock Clerks - 776
- 4 Office Clerks, General - 722
- 5 Assemblers & Fabricators, All Other - 660
- 6 Managers, All Other - 623
- 7 Administrative Services Managers - 611
- 8 Production Workers, All Other - 594
- 9 Cashiers - 548
- 10 Executive Secretaries and Administrative Assistants - 542
- 11 Bookkeeping, Accounting & Auditing Clerks - 486
- 12 Nursing Assistants - 406
- 13 Accountants - 401
- 14 Office and Administrative Support Workers, All Other - 385
- 15 Receptionists & Information Clerks - 378
- 16 Helpers, Production Workers - 363
- 17 Medical Assistants - 324
- 18 Secretaries and Administrative Assistants, Except Legal, Medical, and Executive - 324
- 19 Sales Reps, Services, All Other - 288
- 20 General and Operations Managers - 276

Source: Indiana Workforce Development, Indiana Career Connect



Indianapolis-Carmel MSA							
Wage and Salaried Employment, March 2014				Number Change	Percent Change	Number Change	Percent Change
Industry	Mar-14	Feb-14	Mar-13	Feb-14 to Mar-14	Mar-13 to Mar-14	Mar-13 to Mar-14	Mar-13 to Mar-14
Total Nonfarm	939,400	922,000	919,200	17,400	1.9%	20,200	2.2%
Total Private	816,400	799,300	796,400	17,100	2.1%	20,000	2.5%
Goods Producing	126,500	123,300	122,700	3,200	2.6%	3,800	3.1%
Service-Providing	812,900	798,700	796,500	14,200	1.8%	16,400	2.1%
Private Service Providing	689,900	676,000	673,700	13,900	2.1%	16,200	2.4%
Construction	41,000	38,700	38,700	2,300	5.9%	2,300	5.9%
Specialty Trade Contractors	26,100	25,100	24,700	1,000	4.0%	1,400	5.7%
Manufacturing	85,000	84,100	83,400	900	1.1%	1,600	1.9%
Durable Goods	50,000	49,100	48,300	900	1.8%	1,700	3.5%
Non-Durable Goods	35,000	35,000	35,100	0	0.0%	-100	-0.3%
Trade, Transportation and Utilities	197,900	195,400	194,100	2,500	1.3%	3,800	2.0%
Wholesale Trade	45,900	45,200	45,600	700	1.6%	300	0.7%
Retail Trade	95,600	95,500	93,100	100	0.1%	2,500	2.7%
Transportation and Warehousing	53,600	53,100	51,800	500	0.9%	1,800	3.5%
Information	16,000	15,900	16,000	100	0.6%	0	0.0%
Financial Activities	60,900	60,600	58,200	300	0.5%	2,700	4.6%
Finance and Insurance	45,200	45,200	43,900	0	0.0%	1,300	3.0%
Professional and Business Services	142,900	137,800	136,600	5,100	3.7%	6,300	4.6%
Professional, Scientific, and Technical Services	52,800	52,000	51,000	800	1.5%	1,800	3.5%
Management of Companies and Enterprises	11,300	11,300	11,300	0	0.0%	0	0.0%
Administrative and Support and Waste Management	78,800	74,500	74,300	4,300	5.8%	4,500	6.1%
Employment Services	43,000	41,700	38,900	1,300	3.1%	4,100	10.5%
Education and Health Services	137,300	136,300	137,800	1,000	0.7%	-500	-0.4%
Health Care and Social Assistance	116,600	115,500	117,200	1,100	1.0%	-600	-0.5%
Leisure and Hospitality	94,800	90,300	91,200	4,500	5.0%	3,600	4.0%
Accommodation & Food Svc	84,800	81,200	79,600	3,600	4.4%	5,200	6.5%
Other Services	40,100	39,700	39,800	400	1.0%	300	0.8%
Total Government	123,000	122,700	122,800	300	0.2%	200	0.2%
Federal Government	16,200	16,300	16,400	-100	-0.6%	-200	-1.2%
State Government	30,500	30,700	30,500	-200	-0.7%	0	0.0%
Local Government	76,300	75,700	75,900	600	0.8%	400	0.5%
Local Government Educational Services	40,100	39,800	40,200	300	0.8%	-100	-0.3%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Note: Historical data for the most recent 5 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs

Top 20 Job Listings by Number of Openings in EGR 5 for the Month of March 2014

- 1 Customer Service Representatives
- 2 Sales Representatives, Services, All Other
- 3 Sales Managers
- 4 Licensed Practical and Licensed Vocational Nurses
- 5 Insurance Sales Agents
- 6 Team Assemblers
- 7 Industrial Truck and Tractor Operators
- 8 Managers, All Other
- 9 Heavy and Tractor-Trailer Truck Drivers
- 10 Food Servers, Non-restaurant
- 11 Education, Training, and Library Workers, All Other
- 12 Assemblers and Fabricators, All Other
- 13 Security Guards
- 14 First-Line Supervisors of Housekeeping and Janitorial Workers
- 15 Packers and Packagers, Hand
- 16 Office and Administrative Support Workers, All Other
- 17 Police Patrol Officers
- 18 Maids and Housekeeping Cleaners
- 19 Financial Managers, Branch or Department
- 20 Retail Salespersons

Source: Indiana Workforce Development, Indiana Career Connect



REAL EARNINGS

Inflation-adjusted average weekly earnings in private industry rose 0.6 percent in March, as work hours increased, the U.S. Labor Dept. reported. March's gain in real earnings followed a 0.2 percent decline the prior month and was the largest since August 2013. The average workweek grew by 18 minutes, while average hourly earnings before inflation declined 0.1 percent. The cost of living climbed 0.2 percent, as measured by the consumer price index for urban wage earners and clerical workers (CPI-W). Over the 12 months ended in March, real average weekly earnings rose 0.8 percent. A 2.2 percent gain in hourly earnings before inflation was offset by a 1.4 percent increase in consumer prices and a six-minute drop in the workweek. Nonsupervisory and production workers, both full- and part-time, spent an average of 33 hours 42 minutes per week on the job in March and earned \$20.47 per hour before adjustment for inflation, 2 cents less than the prior month. Average weekly pay rose by \$5.47 to \$689.84. For all private sector employees—including supervisors and managers as well as production and nonsupervisory workers—real average weekly earnings rose 0.3 percent in March after holding steady the previous month. Average work hours grew by 12 minutes to 34 ½ hours, while average hourly earnings edged down 1 cent to \$24.30.

RETAIL SALES

U.S. retail sales saw their biggest gain in 18 months in March, according to official figures. Retailers said sales were up 1.1% last month, the biggest rise since September 2012 and beating analysts' forecasts. In addition, sales growth in February was revised up to 0.7% from an initial estimate of 0.3%. Retail sales totaled \$433.9 billion in March, 3.8% higher than March 2013. The U.S. Commerce Department figures showed that retail sales had risen in almost all categories last month. Sales at general merchandise stores such as Wal-Mart, Target and department stores, rose by 1.9%, their strongest one-month gain since March 2007. Sales of cars and spare parts rose by 3.1%, while sales at building materials and garden equipment stores rose 1.8%.

INDUSTRIAL PRODUCTION

Industrial production increased 0.7 percent in March after having advanced 1.2 percent in February. The rise in February was higher than previously reported primarily because of stronger gains for durable goods manufacturing and for mining. For the first quarter as a whole, industrial production moved up at an annual rate of 4.4 percent, just slightly slower than in the fourth quarter of 2013. In March, the output of manufacturing rose 0.5 percent, the output of utilities increased 1.0 percent, and the output of mines gained 1.5 percent. At 103.2 percent of its 2007 average, total industrial production in March was 3.8 percent above its level of a year earlier. Capacity utilization for total industry increased in March to 79.2 percent, a rate that is 0.9 percentage point below its long-run (1972–2013) average but 1.2 percentage points higher than a year prior.

LEADING INDICATORS INDEX

The Conference Board says its index of leading indicators increased 0.8 percent in March after a 0.5 percent rise in February and modest 0.2 percent gain in January. It was the best showing since a 0.9 percent gain in November. Economists polled by Reuters were expecting a gain of 0.7 percent in March. Both hiring and consumer outlooks have improved, fueling much of the index's improvement.

Hours & Earnings by Industry

Statewide

March 2014

Average Weekly Earnings

Construction	\$1,004.12
Manufacturing	\$752.95
Durable Goods	\$791.59
Fab Metal Prod Mfg	\$692.62
Transport Equip Mfg	\$919.23
Non-Durable Goods	\$653.13
Retail Trade	\$355.51
Financial Activities	\$665.76
Health Care	\$617.22
Accomm & Food Svc	\$233.98
Food Services/Bars	\$233.29

Average Weekly Hours

Construction	39.3
Manufacturing	41.1
Durable Goods	41.1
Fab Metal Prod Mfg	43.1
Transport Equip Mfg	42.4
Non-Durable Goods	41.0
Retail Trade	29.9
Financial Activities	34.3
Health Care	32.4
Accomm & Food Svc	23.9
Food Services/Bars	24.2

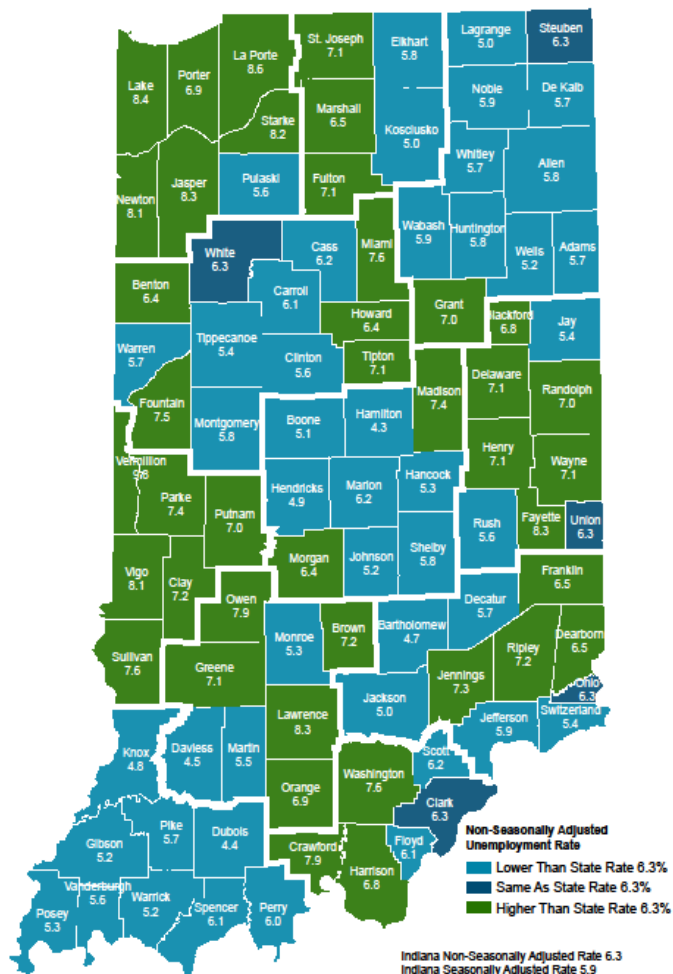
Average Hourly Earnings

Construction	\$25.55
Manufacturing	\$18.32
Durable Goods	\$19.26
Fab Metal Prod Mfg	\$16.07
Transport Equip Mfg	\$21.68
Non-Durable Goods	\$15.93
Retail Trade	\$11.89
Financial Activities	\$19.41
Health Care	\$19.05
Accomm & Food Svc	\$9.79
Food Services/Bars	\$9.64

Source: Indiana Workforce

Development, Current Employment
Statistics

County Unemployment Rates March 2014



INDIANA
WORKFORCE
DEVELOPMENT
AND ITS **WorkOne** CENTERS

Questions?

Please contact the DWD Research and Analysis labor market analyst listed below:

Terry Brown
tbrown@dwd.in.gov

10 N. Senate Ave.
Indianapolis, Indiana 46204

(317) 232-1920 phone
(317) 232-8480 fax